Products & Stock Datasheet

Feature Highlights

- Up to 500 lines of description per product

- Multi-stock locations

- Product group discounting

- Multi-currency buying and selling

- Low stock reminders

Available in

- Products & Services Package

- Solution Provider Package

- Event/Training Provider Package*

- Clubs & Associations Package*

- Membership & Events Package*

*less the stock features

OscarOnline®

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Overview

OscarOnline® (Oscar) has been designed to be simple to learn and easy to use, aimed at meeting the needs of UK small businesses.

The Products & Stock module provides a product database and can optionally include stock management. The product database allows you to quickly bring products into quotes, sales orders and purchase orders, which saves time if you quote standard products. It's also very beneficial for quoting complex products such as products that are made up of multiple other products.

Products

The minimum information needed to add a product to Oscar is a product code, a supplier and a description. You can add further information such as your supplier's reference, an alternative description used by your supplier, buying price, buying currency, lead time (days) from the supplier, GBP selling price, margin %, VAT %, product group, min sale quantity, manufacturers part number, and brand name.

Products can be flagged as special if required; meaning they are a one-off sale which will be deactivated once used.

Products can be flagged as buying locked and/or selling locked which prevents alteration to the buying/selling information at the time of quote or order. This is useful to prevent sales staff from tweaking prices when you'd rather they didn't.

Product Groups

Simple product groups can be created with a name and description. These groups can contain products for applying discounts and for reporting purposes.

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Suppliers

Oscar can store basic supplier information such as supplier name, contact name, address and contact details. Additionally you can flag a supplier as for resale; meaning this supplier can be used in your product database. You can also flag suppliers as EC supplier which is used with the Bookkeeping module.

Each product in Oscar can have multiple suppliers if required.

Product Children

A product can be made up of multiple products or lines of description and Oscar calls these children. This is especially useful if you need to quote complex products with lots of specification associated with them.

Each child can have its own supplier, which can be different to the main (parent) product's supplier. Children can also have their own buying prices and even be purchased in different currencies. Oscar will automatically calculate the total buying price for the parent product in GBP.

Oscar allows you to hide children from your customers as sometimes you may need child products to arrive at a price, and you may need to buy them from your supplier but they will not be useful for your customer to see.

Buying Price Breaks

Oscar allows you to set price breaks for products you purchase from your suppliers.
E.g. 1 -9 off costs £20 each, 10 – 20 off costs £19 each etc.

Different buying break rules can be applied to different suppliers of the same product

Selling Price Breaks

As with buying prices, you can also set price breaks for your selling prices. With selling prices you can set a fixed price in GBP based on quantity sold, or you can set a margin calculation that changes on quantity sold. If a margin % is set the price will be calculated at the time of quote or order based on the margin you decide and the quantity you decide.

Stock Locations

Multiple stock locations can be created with a name and address information for the location e.g. Warehouse, Engineer VAN, Storeroom etc. Each stock location can have multiple bays where products can be physically stored and recorded in Oscar.

Stock

For each product you can set a default "despatch from" location. This can be one of your stock locations or direct from the supplier for drop ship products. For each product, and each stock location Oscar keeps track of how many are "on order", how many are on the shelves "physical stock", how many are "reserved" for sales orders and how many are "available" for new orders.

A low stock trigger can be set for each product at each stock location. When the available stock hits or falls below the low stock trigger it will create a task on the dashboard of all users in groups that have the purchasing role set.

Physical stock can be adjusted or moved between locations and bays. A record is kept for all stock alterations along with a reason for the change.

A stock report can be produced which shows the stock held at each stock location and each bay at that location.

Building

If you assemble parent products from stock then you may need to keep track of how many components you have in stock and how many assembled parent products you have in stock. Oscar allows you to assemble parent products from their component products (children) and it will automatically adjust the stock. You can also "explode" parent products out of stock and into the constituent components (children).

Purchasing

You can raise purchase orders to your suppliers for goods for resale or items for your own use. Simply search for the supplier you intend to buy from and add the lines in that you intend to purchase. This can be either done manually by typing or by searching from the product database.

When purchasing products into stock you just pick one of your stock locations as the delivery destination for Oscar to understand that you intend to stock the products on the order.

If placing an order for drop ship items that relate to a sales order, a single click of the purchase button on the sales order will pre-populate the purchase order.

You can purchase in any currency, assign a project number, supplier quote ref, supplier order ref and set a follow-up date to give you a dashboard reminder to chase your supplier.

Purchase orders can be duplicated for regular ordering and Oscar will produce a professional purchase order pdf for you to send to your supplier. Upon saving Oscar will assign your purchase order a unique purchase ID.

Booking In & Dispatching

Goods purchased can be booked into stock in a single batch or via multiple receipts. They can be assigned to a bay in the stock location.

You can despatch goods from Oscar an item at a time or all in one go. Oscar will itemise the bays to collect the products from on the pdf despatch note which can also be used as a pick note.

Oscar allows you to enter a courier tracking code for items despatched which can be included in an email sent from Oscar to your customer if you choose.